

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2001

REGISTRATION NO.: 24073

BOOK: 85

PAGE: 288

BONDS ISSUED BY: Morgan County

AMOUNT OF ISSUE: \$123,000.00

COUNTY: of Morgan

DATE OF ISSUE: August 30, 2001

MONTH OF MATURITY: September

PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the County's  
Limited General Obligation Temporary Notes, Series 2000 (Dun-Wandrin Road  
Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 6,000.00	09/01/2002 *
	6,000.00	09/01/2003 *
	6,000.00	09/01/2004 *
	6,000.00	09/01/2005 *
	7,000.00	09/01/2006 *
	7,000.00	09/01/2007 *
	8,000.00	09/01/2008 *
	8,000.00	09/01/2009 *
	8,000.00	09/01/2010 *
	9,000.00	09/01/2011 *
	9,000.00	09/01/2012 *
	10,000.00	09/01/2013 *
	10,000.00	09/01/2014 *
	11,000.00	09/01/2015 *
	12,000.00	09/01/2016 *
5.500%	123,000.00	09/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after September 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$120,250.00

INTEREST RATE: 5.8433%

ASSESSED VALUATION: \$306,026,171

INDEBTEDNESS: (Including this issue) \$3,380,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...14; No...6

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable